

Resolution No. 09-10-13-03

RESOLUTION PROVIDING FOR THE SALE OF NOT TO EXCEED
\$4,290,000 GENERAL OBLIGATION SWIMMING POOL BONDS

WHEREAS, the Common Council of the City of Waupun, Dodge and Fond du Lac Counties, Wisconsin (the "City") has adopted an initial resolution (the "Initial Resolution") authorizing the issuance of general obligation bonds in an amount not to exceed \$4,290,000 for the public purpose of financing a swimming pool project;

NOW, THEREFORE, BE IT RESOLVED that:

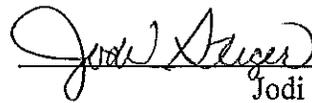
Section 1. Issuance of Bonds. The City shall issue the general obligation bonds authorized by the Initial Resolution in an aggregate principal amount not to exceed \$4,290,000, which bonds shall be designated "General Obligation Swimming Pool Bonds" (the "Bonds").

Section 2. Sale of the Bonds. The Common Council hereby authorizes and directs that the Bonds be offered for public sale. At a subsequent meeting, the Common Council shall consider such bids for the Bonds as may have been received and take action thereon.

Section 3. Notice of Sale. The City Clerk be and hereby is directed to cause the sale of the Bonds to be publicized in such manner as the City Clerk may determine and to cause copies of a complete, official Notice of Sale and other pertinent data to be forwarded to interested bidders as the City Clerk may determine.

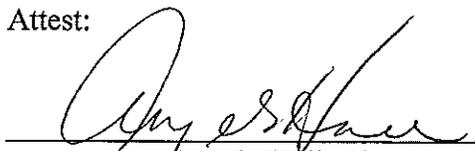
Section 4. Official Statement. The City Clerk shall cause an Official Statement concerning the Bonds to be prepared by Ehlers & Associates, Inc. The appropriate City officials shall determine when the Official Statement is final for purposes of Securities and Exchange Commission Rule 15c2-12 and shall certify said Statement, such certification to constitute full authorization of such Statement under this resolution.

Adopted, approved and recorded this 10th day of September, 2013.



Jodi Steger, Mayor

Attest:



Angela Hull, City Clerk