

Resolution No. 03-26-19-01

RESOLUTION PROVIDING FOR THE SALE OF APPROXIMATELY
\$2,490,000 GENERAL OBLIGATION PROMISSORY NOTES, SERIES 2019A

WHEREAS, the City of Waupun, Dodge and Fond du Lac Counties, Wisconsin (the "City") is presently in need of approximately \$2,490,000 for public purposes, including paying the cost of street and stormwater projects; and

WHEREAS, it is desirable to borrow said funds through the issuance of general obligation promissory notes pursuant to Section 67.12(12), Wis. Stats.;

NOW, THEREFORE, BE IT RESOLVED that:

Section 1. Issuance of the Notes. The City shall issue its General Obligation Promissory Notes, Series 2019A, in the amount of approximately \$2,490,000 (the "Notes") for the purposes above specified.

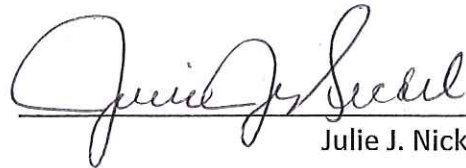
Section 2. Sale of Notes. The Common Council hereby authorizes and directs that the Notes be offered for public sale. At a subsequent meeting, the Common Council shall consider such bids for the Notes as may have been received and take action thereon.

Section 3. Notice of Note Sale. The City Clerk be and hereby is directed to cause notice of the sale of the Notes to be disseminated in such manner and at such times as the City Clerk may determine and to cause copies of a complete, official Notice of Note Sale and other pertinent data to be forwarded to interested bidders as the City Clerk may determine.

Section 4. Official Statement. The City Clerk shall cause an Official Statement concerning this issue to be prepared by Ehlers & Associates, Inc. The appropriate City officials shall determine when the Official Statement is final for purposes of Securities and Exchange Commission Rule 15c2-12 and shall certify said Statement, such certification to constitute full authorization of such Statement under this resolution.

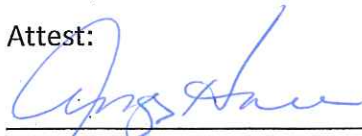
Passed this 26th day of March, 2019.

Approved this 26th day of March, 2019.



Julie J. Nickel, Mayor

Attest:



Angela J. Hull, City Clerk