

RESOLUTION PROVIDING FOR THE SALE OF APPROXIMATELY  
\$5,405,000 WATER AND ELECTRIC SYSTEM REVENUE REFUNDING BONDS, SERIES 2019

WHEREAS, the City of Waupun, Dodge and Fond du Lac Counties, Wisconsin (the "City") is presently in need of approximately \$5,405,000 for the public purpose of refunding obligations of the City which were issued to finance additions, improvements and extensions to the Water and Electric System, specifically, the Water and Electric Utility Refunding Revenue Bonds, Series 2014, dated August 1, 2014 and Water and Electric System Revenue Bonds, Series 2016, dated April 14, 2016; and

WHEREAS, the Common Council deems it to be necessary, desirable and in the best interest of the City to borrow said funds through the issuance of water and electric system revenue refunding bonds pursuant to Section 66.0621, Wis. Stats.

NOW, THEREFORE, BE IT RESOLVED by the Common Council of the City that:

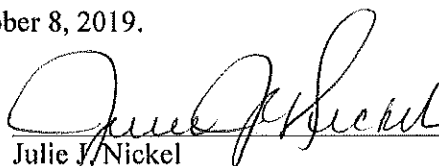
Section 1. Issuance of the Bonds. The City shall issue its Water and Electric System Revenue Refunding Bonds, Series 2019 in an approximate amount of \$5,405,000 (the "Bonds") for the purpose above specified.

Section 2. Sale of Bonds. The Common Council hereby authorizes and directs that the Bonds be offered for public sale. At a subsequent meeting, the Common Council shall consider such bids for the Bonds as may have been received and take action thereon.

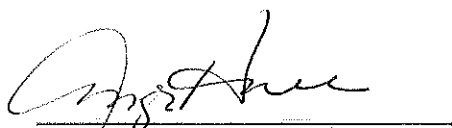
Section 3. Notice of Sale. The City Clerk (in consultation with Ehlers & Associates, Inc. ("Ehlers")) be and hereby is directed to cause notice of the sale of the Bonds to be disseminated in such manner and at such times as the City Clerk may determine and to cause copies of a complete Notice of Sale and other pertinent data to be forwarded to interested bidders as the City Clerk may determine.

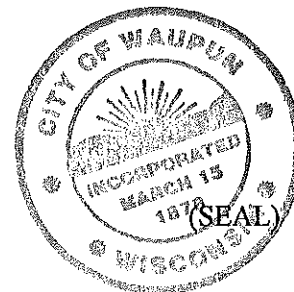
Section 4. Official Statement. The City Clerk (in consultation with Ehlers) shall cause an Official Statement to be prepared and distributed. The appropriate City officials shall determine when the Official Statement is final for purposes of Securities and Exchange Commission Rule 15c2-12 and shall certify said Official Statement, such certification to constitute full authorization of such Official Statement under this resolution.

Adopted, approved and recorded October 8, 2019.

  
Julie J. Nickel  
Mayor

ATTEST:

  
Angela J. Hull  
City Clerk



**CERTIFICATE OF COMPLIANCE WITH  
OPEN MEETING LAW PUBLIC NOTICE REQUIREMENTS**

I, Angela J. Hull, City Clerk of the City of Waupun hereby certify that:

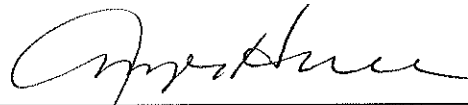
1. **Meeting Date.** On the 8<sup>th</sup> day of October, 2019 a Common Council meeting was held commencing at 6:00 o'clock p.m. at the Waupun City Hall, 201 E. Main Street, Waupun, WI.
  
2. **Posting.** On the 4th day of October, 2019 at approximately 4:30 o'clock p.m., I posted or caused to be posted a notice setting forth the time, date, place and subject matter (including specific reference to the borrowing) of said meeting on the City of Waupun Website [www.cityofwaupun.org](http://www.cityofwaupun.org) and in the following public places:

Waupun City Hall, 201 E Main Street, Waupun

Waupun Public Library, 123 S. Forest Street, Waupun


Waupun Public Utilities, 817 S. Madison Street, Waupun

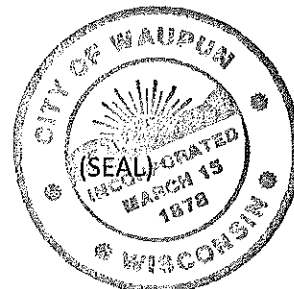
2. **Notification of Media.** On the 4th day of October, 2019 at approximately 4:30 o'clock p.m., I communicated or caused to be communicated, the time, date, place and subject matter (including specific reference to the borrowing) of said meeting to those news media who have filed a written request for such notice, and to the official newspaper of the City of Waupun.
  
3. **Open Meeting Law Compliance.** Said meeting was a regular meeting of the Common Council which was called, noticed, held and conducted in open session in compliance with Subchapter V of Chapter 19 of the Wisconsin Statutes and any other applicable local rules and State statutes.



\_\_\_\_\_  
Angela J. Hull, City Clerk

Attest:

  
\_\_\_\_\_  
Julie J. Nickel, Mayor



Excerpts of Minutes of Meeting  
of the  
Common Council of the  
City of Waupun

A meeting of the Common Council of the City of Waupun, Dodge and Fond du Lac Counties, Wisconsin, was duly called, noticed, held and conducted in the manner required by the Common Council and the pertinent Wisconsin Statutes on October 8, 2019. The Mayor called the meeting to order at 6:00pm.

The following members were present:

Mayor Julie Nickel  
Alderman Ryan Mielke  
Alderman Jason Westphal  
Alderman Peter Kaczmariski  
Alderman Michael Matoushek Jr.  
Alderman Bobbie Vossekuil  
Alderman Nancy Vanderkin

The following members were absent:

No members are absent.

(Here occurred other business.)

The following resolution was then moved by Kaczmariski and seconded by Matoushek

RESOLUTION NO. 10-08-19-01  
RESOLUTION PROVIDING FOR THE SALE OF APPROXIMATELY \$5,405,000 WATER  
AND ELECTRIC SYSTEM REVENUE REFUNDING BONDS, SERIES 2019

(A true copy of the resolution as adopted is attached hereto and incorporated herein by reference.)

Upon the vote being taken, the following voted 5-1

Aye: Westphal, Kaczmariski, Matoushek, Vossekuil, Vanderkin  
Nay: Mielke  
Abstaining: None

and the resolution was declared adopted.

(Here occurred other business.)

Upon motion made and seconded, the Common Council adjourned.

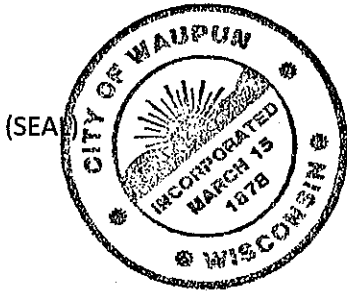
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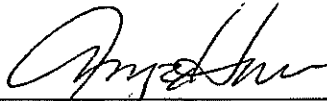
Certification of Minutes Excerpt

I, Angela J. Hull, am the duly qualified and acting City Clerk of the City of Waupun, Wisconsin. I hereby certify that the foregoing is a true and correct excerpt of the official minutes of the Common Council meeting of October 8, 2019.

I further certify that the attached is a true and correct copy of the resolution adopted by the Common Council at such meeting.

IN WITNESS WHEREOF, I have executed this Certificate in my official capacity on October 8, 2019.



  
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Angela J. Hull, City Clerk